



 **Microsoft**
Solutions Partner
Business Applications

We Help The World Work

Moving Businesses Forward



A Company That Takes the “Long View”



Built to Serve
North America



Over 1,300
Employees
(1000+ Technical)



Est. 1999



Privately Owned



Success Through
Strategic
Partnerships

Complete Microsoft Alignment

About Long View



Our recognitions and exclusive Microsoft community memberships highlight Long View's leadership in secure AI adoption and cloud transformation, reaffirming our role as Microsoft Canada Partner.

 **Microsoft**
Solutions Partner
Microsoft Cloud

 **Microsoft**
Solutions Partner
Business Applications

 **Microsoft**
Solutions Partner
Modern Work

 **Microsoft**
Solutions Partner
Security

 **Microsoft**
Solutions Partner
Infrastructure
Azure

 **Microsoft**
Solutions Partner
Digital & App Innovation
Azure

 **Microsoft**
Solutions Partner
Data & AI
Azure

Member of
**Microsoft Intelligent
Security Association**


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**Microsoft Intelligent
Security Association**
 

Microsoft Partner
Azure Expert MSP


**2023/2024
INNERCIRCLE**
for Microsoft Business Applications


**Microsoft
Partner**
 **2018 Partner of
the Year Winner**
Canada Partner of
the Year

**Microsoft
Partner**
 **2019 Partner of
the Year Winner**
Canada

**Microsoft
Partner**


2024 Partner of the Year Winner
Americas Scale Solutions Partner of the Year

Advancing AI Business Solutions

Moving Business Forward with Secure, Scalable AI Innovation



Recognized as Microsoft Canada Scale Partner of the Year 2025, Long View leverages deep expertise to help organizations adopt Microsoft Copilot, Business Applications, and cloud solutions with measurable outcomes.

26 Years

Of Proven Microsoft Expertise

1,300

Team Members Worldwide



7

DYNAMICS 365 F&O
ARCHITECT EXPERTS



5

POWER PLATFORM
SOLUTION ARCHITECT
EXPERTS



4

DYNAMICS 365 BC
FUNCTIONAL
CONSULTANT
ASSOCIATES



35

MICROSOFT 365
FUNDAMENTALS
CERTIFIED TEAM
MEMBERS



37

ENDPOINT
ADMINISTRATOR
ASSOCIATES

Our FY'26 AI Business Solutions Priorities

Driving AI Business Growth with CSP Powered Transformation



LEAD WITH COPILOT

We drive deeper customer penetration with Copilot and agentic solution integration.



SCALE AI ADOPTION

We drive core business momentum with growth across AI workforce & AI business process.



MICROSOFT + CSP

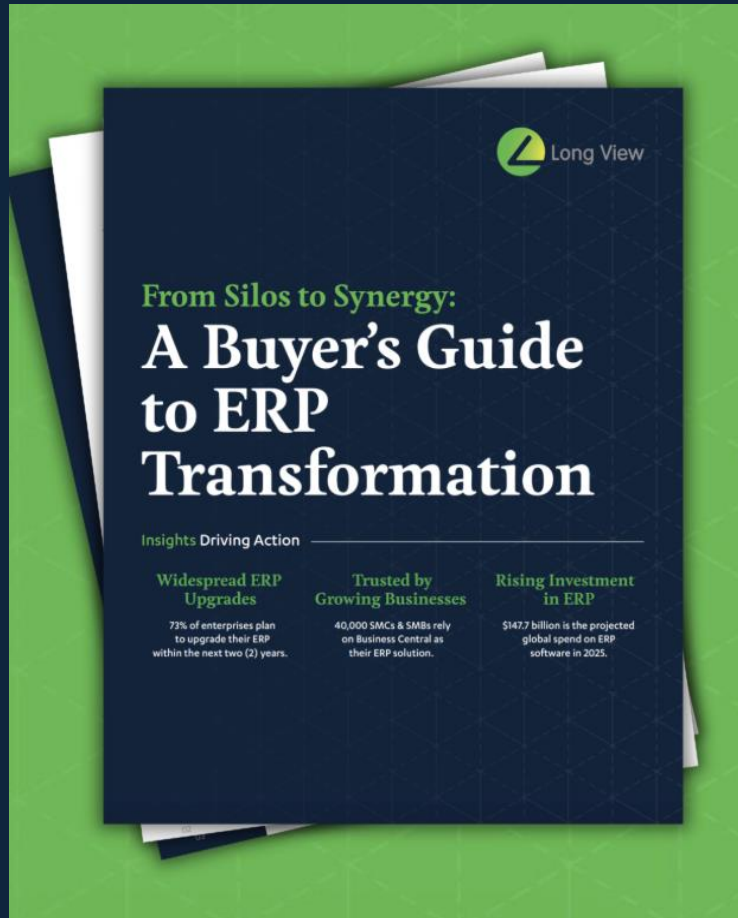
We advise, deploy, grow and enable adoption of AI with our end-to-end CSP expertise.



DELIVER INDUSTRY-SPECIFIC VALUE

We bring deep industry focus to every engagement, shaped by real-world experience and proven success.

ERP Transformation Guide



Strategic Content

Long View's ERP Buyer's Guide delivers key insights and data that **highlight the cruciality of centralizing operations with modern ERP solutions.**

Partner Excellence

By creating high-value resources, Long View **helps customers understand the impact of Microsoft's modern, cloud-based technologies.**

Business Impact

This kind of thought leadership builds trust, **drives awareness, and opens doors to new business.**

[ENABLE ERP TRANSFORMATION](#)

Driving Strategic Copilot Growth



Supporting Clients to Embrace the Brilliance of AI in Microsoft 365

DESIGN

Introduction to
M365 Copilot

Infrastructure
Readiness Assessment

Data Security
Engagement

ACTIVATE

Managed Pilot
Deployment

Adoption Framework
Build

OPTIMIZE

Adoption Accelerator
Engagement

End User Training
Engagement

End-User Amplified
Adoption



Long View's Winning Formula

Delivering Cloud & AI Excellence with CSP



Leverage CSP Incentives

Unlock cost savings and drive value through Microsoft's Partner programs.

Lead with CSP

Use CSP as the front-door motion to win and grow client relationships.

Integrate AI

Build an AI workforce and seamless AI business processes.

Differentiate with Microsoft Cloud

Stand out using CSP flexibility and Microsoft Cloud's capabilities.

Long View Client Success Story

Manufacturing & Engineering



Caltech replaced its outdated Dynamics NAV ERP system with Dynamics 365 Business Central, transforming efficiency and reinforcing security.



MICROSOFT CONSUMPTION

Complete ERP Overhaul

HIGHLIGHTS

- ✓ **Replaced Dynamics NAV with Dynamics 365 Business Central** to streamline processes and operations.
- ✓ **Conducted smooth API integration** with existing tools like Aimsio and SharePoint Connector to maintain continuity without disruptions.

NEXT STEPS

- ✓ **Incorporate advanced features like AI and improved data analytics** with Power BI integration to support strategic decision-making.



INDUSTRY

Geomatics Services

CUSTOMER WINS

- ✓ **Improved controls** in purchasing processes.
- ✓ **Advanced insight into spending** with new purchase order module, reducing unnecessary expenditures and streamlining approval workflows.

Long View Client Success Story

Managed IT Services Company



Impact Networking modernizes its internal IT systems by deploying Dynamics 365 Finance & Operations, streamlining operations and laying the foundation for scalable growth.



MICROSOFT VALUE

Expanded D365 Usage



INDUSTRY

IT Services

HIGHLIGHTS

- ✓ **Rolled out Dynamics 365 F&O as a live POC** for Dot Security, Impact's cybersecurity division.
- ✓ **Corrected legacy system issues from a previous partner** through close collaboration with Microsoft.
- ✓ **Built a scalable, multi-entity system** designed to support future growth across the Impact organization.

CUSTOMER WINS

- ✓ **Streamlined payroll, invoicing, and HR processes**, reducing manual effort and boosting efficiency.
- ✓ **Improved productivity and operational clarity** across departments.
- ✓ **Positioned for scalable growth** with a flexible system architecture.

NEXT STEPS

Phase 2 will expand adoption and is expected to drive an **increase in Microsoft F&O licenses**.

Long View Client Success Story

Healthcare Technology



Bridges EXP modernizes operations by implementing Microsoft Dynamics 365 Business Central, replacing legacy systems and streamlining financial and order management processes.



MICROSOFT VALUE

Implementation of Dynamics 365 Business Central

HIGHLIGHTS

- ✓ **Seamless integration** between Microsoft Dynamics 365 CE and Business Central.
- ✓ **Replaced Sage** and in-house solutions with a unified, scalable platform.
- ✓ **Delivered ERP modernization** and transformation in just four (4) months.



INDUSTRY

HealthTech

CUSTOMER WINS

- ✓ **\$8,000 annual savings** in Business Central licensing costs.
- ✓ **Automated order management** and financial processes, reducing manual effort.
- ✓ **Achieved significant operational efficiency** and scalability.

NEXT STEPS

Expand capabilities by integrating Azure services and a Data Warehouse.

Long View Client Success Story

Utilities



Alectra Utilities to modernize device management by implementing Microsoft Intune and Windows Autopilot, replacing legacy SCCM systems and enabling efficient, scalable operations.



MICROSOFT VALUE

Increase Azure usage by replacing SCCM



INDUSTRY

Utilities

HIGHLIGHTS

- ✓ Replaced legacy SCCM server-based technology with **cloud-based Intune and Autopilot**.
- ✓ **Enabled cloud-native transformation** and simplified environment maintenance.
- ✓ **Increased Azure consumption** by leveraging existing licenses and cloud infrastructure.

CUSTOMER WINS

- ✓ **Improved device provisioning efficiency** and reduced IT workload.
- ✓ **Minimized downtime** with automated updates and enhanced application distribution.
- ✓ **Integrated advanced analytics** to further enhance security and optimize device management.

Long View Client Success Story

Oil & Gas



TAQA North adopts Microsoft 365 Copilot after validating business value and security readiness to enable secure, scalable AI productivity.

 **MICROSOFT VALUE**
\$25K in Annual Copilot Licensing Revenue

HIGHLIGHTS

- ✓ **Validated Copilot's business value** and security posture with a three (3)-month engagement.
- ✓ **Delivered Microsoft-funded workshops** for Copilot Vision & Value and Data Security Readiness.

 **INDUSTRY**
Oil & Gas

CUSTOMER WINS

- ✓ **Identified key personas and use cases** to maximize Copilot's impact.
- ✓ **Enhanced corporate data security** and compliance.
- ✓ **Positioned for secure, scalable AI adoption** in Oil & Gas.

NEXT STEPS

Expand innovation by testing Copilot in real-world scenarios before broader deployment.

Long View Client Success Story

Travel & Leisure



Xanterra transitioned to a new Cloud Solution Provider and implemented Microsoft 365 Copilot, modernizing operations, boosting security, and driving significant efficiency gains.



MICROSOFT VALUE

\$350K in Copilot Licensing Revenue



INDUSTRY

Travel

HIGHLIGHTS

- ✓ **Migrated 2,800 Microsoft 365 E3 licenses** from a previous provider to Long View, **800 new E3 licenses** and **558 Copilot licenses**.
- ✓ **Delivered two (2) security workshops**, a Copilot pilot program, and a complete Copilot.

CUSTOMER WINS

- ✓ **Saved \$102,000** in anticipated annual costs with the new CSP.
- ✓ **\$500,000** in operational efficiency gains from Copilot.
- ✓ **Expected 35% increase in productivity** through Copilot adoption.

NEXT STEPS

Expand with an MSSP approach and invest in data modernization with a Fabric implementation.

Long View Client Success Story

Public Sector



Microsoft engaged Long View to lead a \$108K CAD Copilot enablement program for the Region of Durham, resulting in high satisfaction, active usage, and a repeatable model now expanding across Canadian municipalities.



MICROSOFT VALUE

\$108K Copilot Enablement Program

HIGHLIGHTS

- ✓ Delivered advanced training, governance, and a Center of Excellence.
- ✓ Enabled 130 Copilot licenses with 92% pilot satisfaction.
- ✓ Built a scalable public sector framework for AI adoption.



INDUSTRY

Municipal Government

CUSTOMER WINS

- ✓ Region of Durham achieved high Copilot engagement and satisfaction.
- ✓ Established a repeatable model for public sector Copilot deployment.

NEXT STEPS

Continue scaling Copilot enablement across Canadian municipalities using Long View's proven public sector framework.


Long View Client Success Story

Energy



Pemex Deer Park undergoes digital transformation, boosting productivity, and generating \$36K USD in annual licensing revenue through strategic Copilot adoption and Microsoft-funded support with Long View.

 MICROSOFT VALUE
\$36K in Copilot Licensing Revenue

 INDUSTRY
Energy

HIGHLIGHTS

- ✓ **Delivered Copilot Vision & Value Workshop (\$5K), Data Security Engagement (\$4.5K), and Proof of Value Pilot (\$16.5K).**
- ✓ **Enabled 100 Copilot licenses** and launched Pemex's generative AI journey.

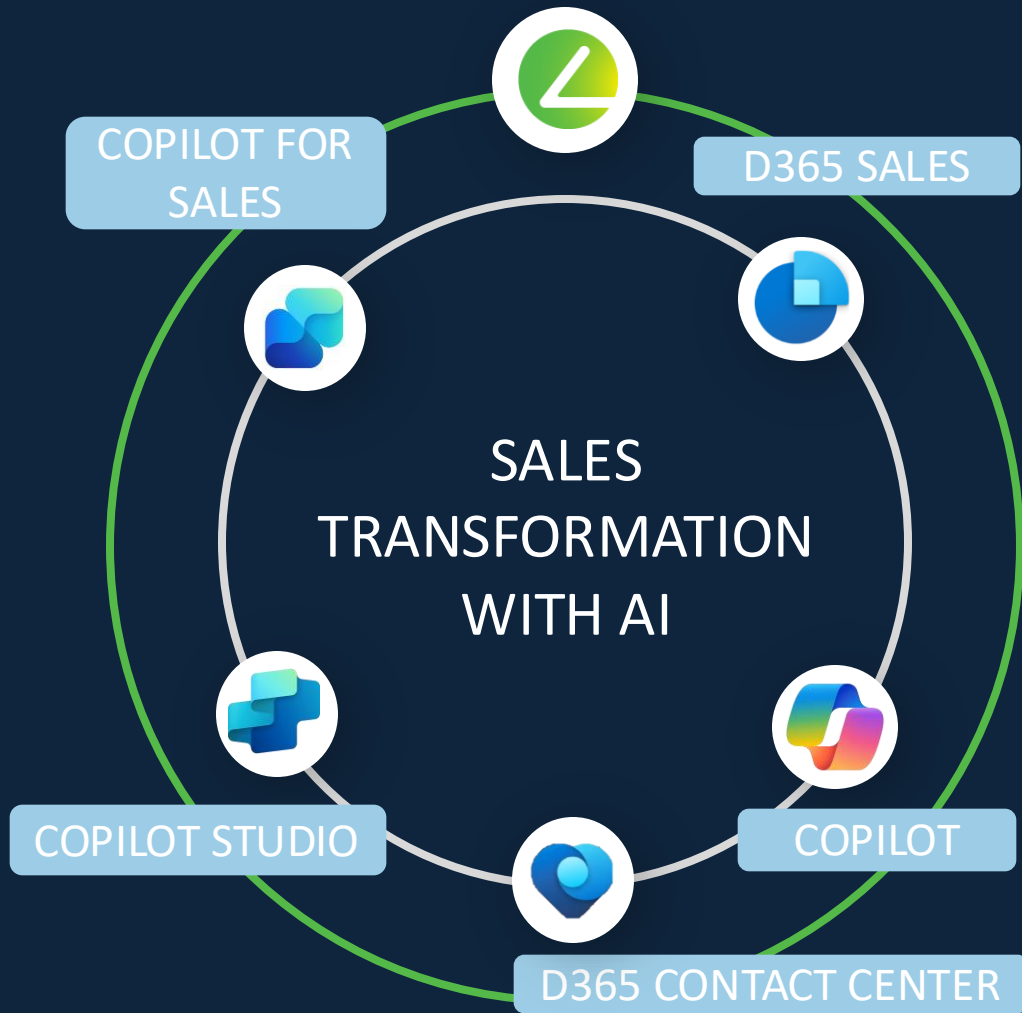
CUSTOMER WINS

- ✓ **Accelerated productivity and innovation** with Microsoft 365 Copilot.
- ✓ **Established a secure foundation** for broader Copilot deployment.
- ✓ **Strengthened organizational readiness** and innovation capacity.

NEXT STEPS

Scale Copilot usage across Pemex and deepen AI-driven transformation initiatives.

AI Business Process



 **Microsoft**
Solutions Partner
Business Applications



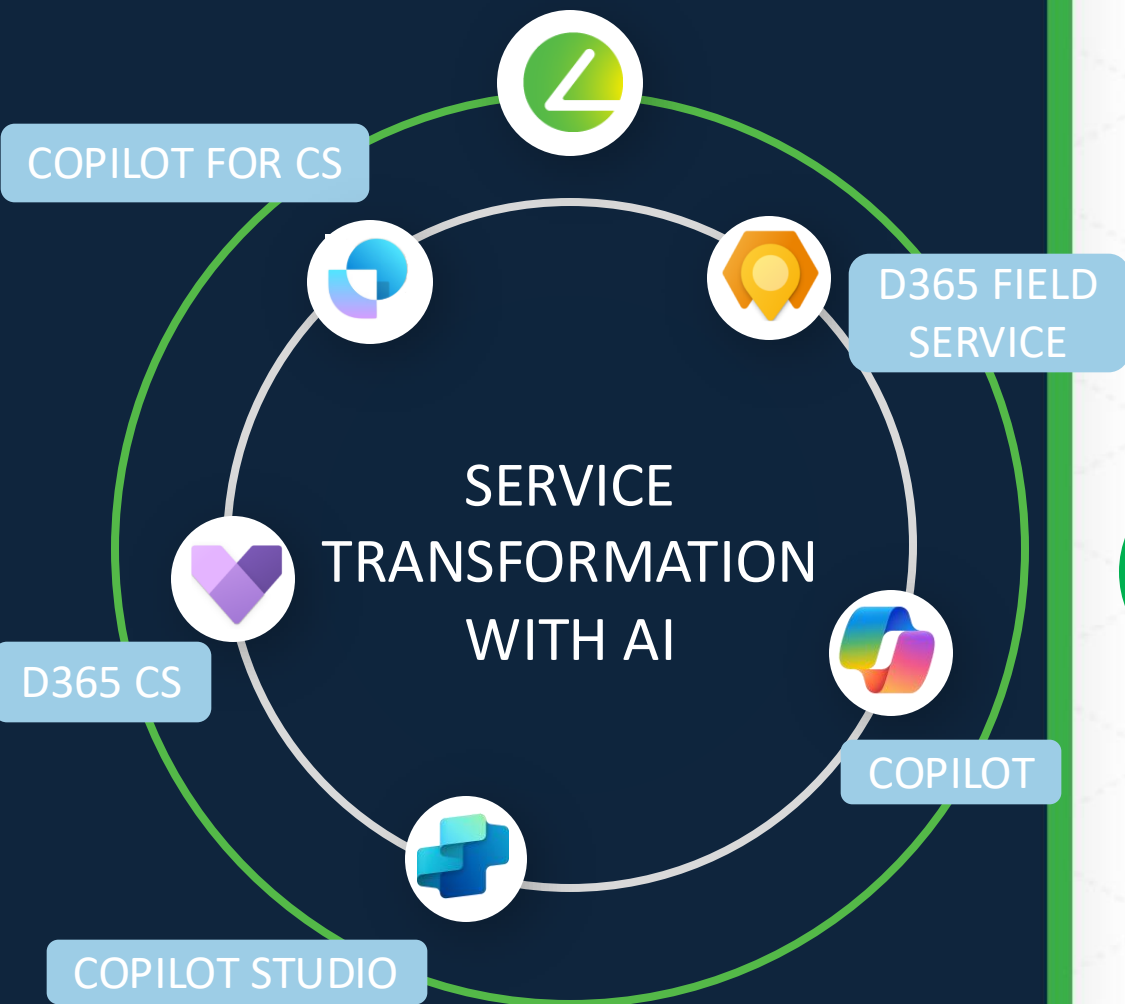
Drive impactful and sustainable sales transformation with our AI-first practice, increasing value with AI and agent integration.

D365 SALES IN 16-WK: Accelerate implementation for a robust deployment of Dynamics 365 CE Sales in 16 weeks.

SALESFORCE MIGRATION: Migrate from Salesforce to transform sales strategy to fast-tracked deal progression with D365 Sales & Copilot.

COPILOT FOR SALESFORCE: Layer Copilot on Salesforce CRM to streamline sales operations, improve productivity, and automate manual tasks with AI-powered tools.

AI Business Process



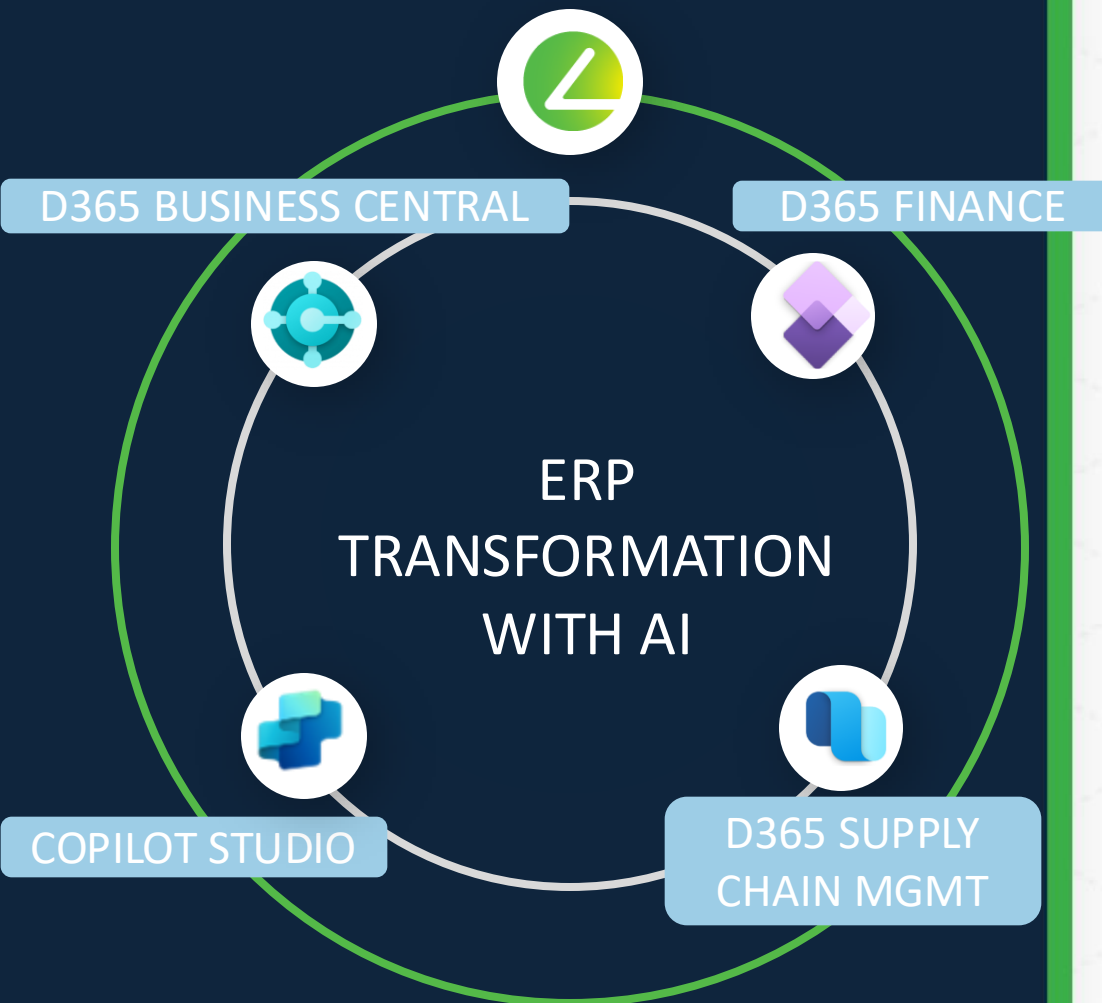
 **Microsoft**
Solutions Partner
Business Applications



As AI advisors, we help transform service operations by designing environments that support AI-driven applications.

D365 CS IN 16-WK (CS16): Unify cross-functional support for the entire contact center and the customer service journey for a world-class customer experience.

AI Business Process



 **Microsoft**
Solutions Partner
Business Applications



Bringing AI, agents, and connected data into the flow of work to support better decisions and stronger execution.

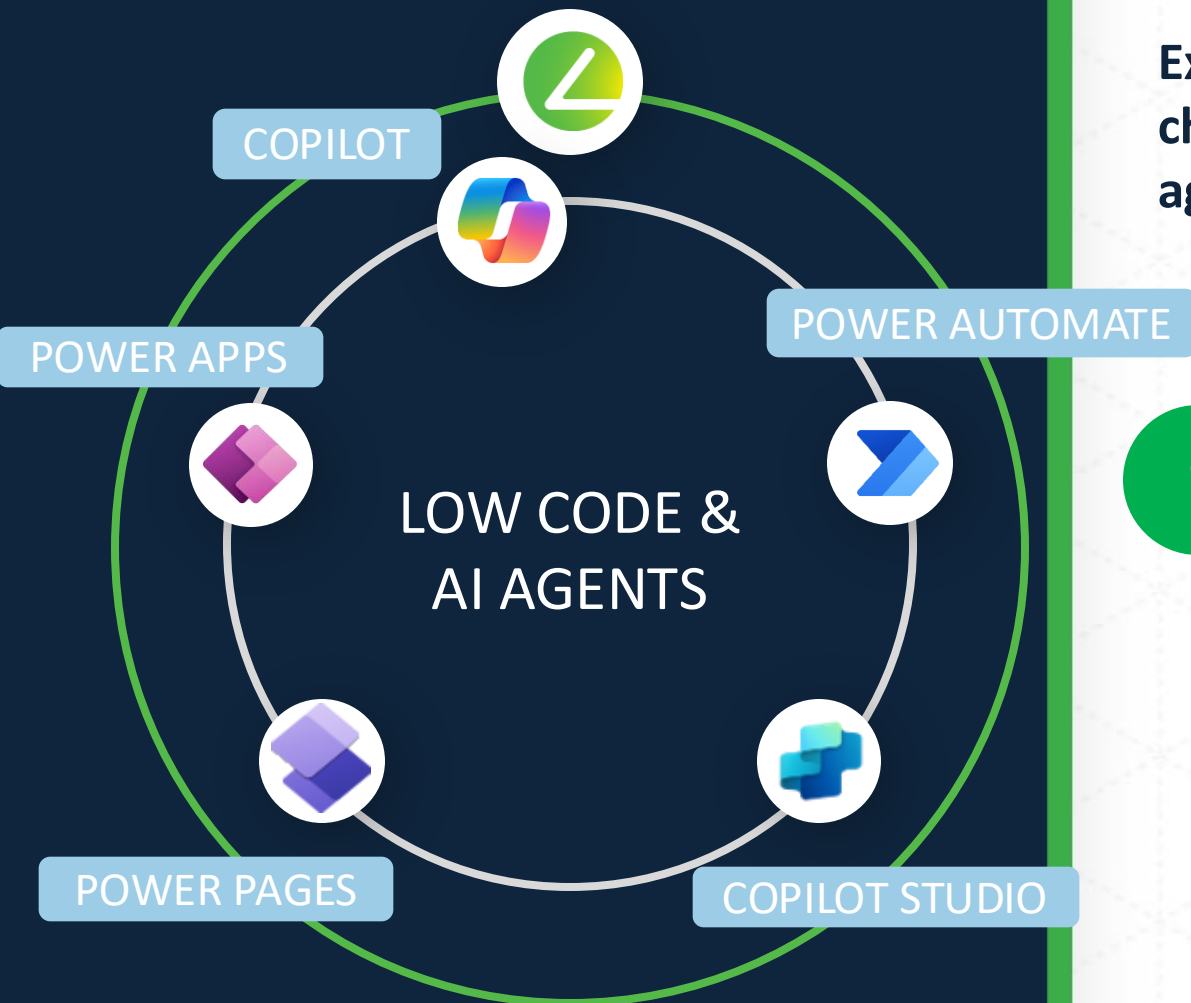
D365 FINANCE IN 24-WK (F24): Maximize financial visibility and profitability while automating and modernizing financial operations with an accelerated adoption.

SYSTEMONE: Managed service with Tier 2/3 support and proactive maintenance to optimize the performance, security, and efficiency of Dynamics 365.

ERP 1-DAY ASSESSMENT: Conduct a transformative financial environment assessment to determine the D365 platform fit for your workplace needs including CE.

BUSINESS CENTRAL IN 12-WK (BC12): Implement core finance functions with a rapid and effective Business Central deployment in 12 weeks.

AI Business Process



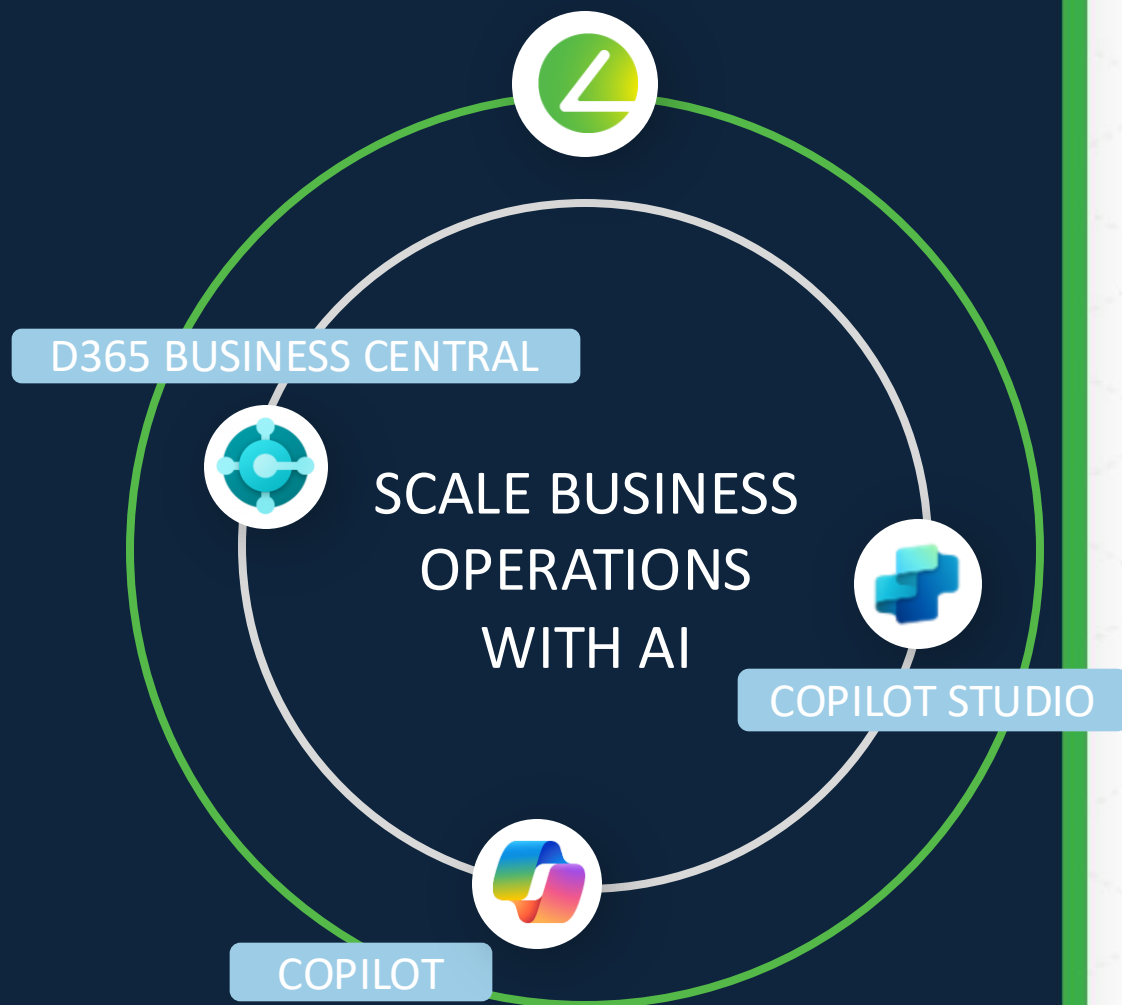
 **Microsoft**
Solutions Partner
Business Applications



Expand and integrate AI practices to solve business challenges, enhance productivity, foster rapid operational agility, and maximize ROI.

POWER PLATFORM COE: Establish a Center of Excellence to scale low-code adoption and accelerate Copilot Studio agent development

AI Business Process



 **Microsoft**
Solutions Partner
Business Applications



Enable small and mid-sized businesses to streamline business processes, improve collaboration, and enable Faster.

NAV TO DYNAMICS 365 ASSESSMENT : Expert-led, one (1)-day NAV migration assessment delivers a custom roadmap to move from legacy to Dynamics 365.

BUSINESS CENTRAL + COPILOT IN 12-WK: Implement core finance functions and further augment capabilities with Copilot in 12 weeks.

AI Workforce



 **Microsoft**
Solutions Partner
Modern Work



Enhance productivity, amplify creativity, customize workplace collaboration with Copilot through adoption driving solutions:

COPILOT IN 90: Enable AI readiness and security with a rollout fueled by governance and change management best practices.

COPILOT KNOWLEDGE AGENTS IN 10: Build customized AI agents to support the new era of work by bringing workplace systems to life.

AI Workforce



 **Microsoft**
Solutions Partner
Modern Work

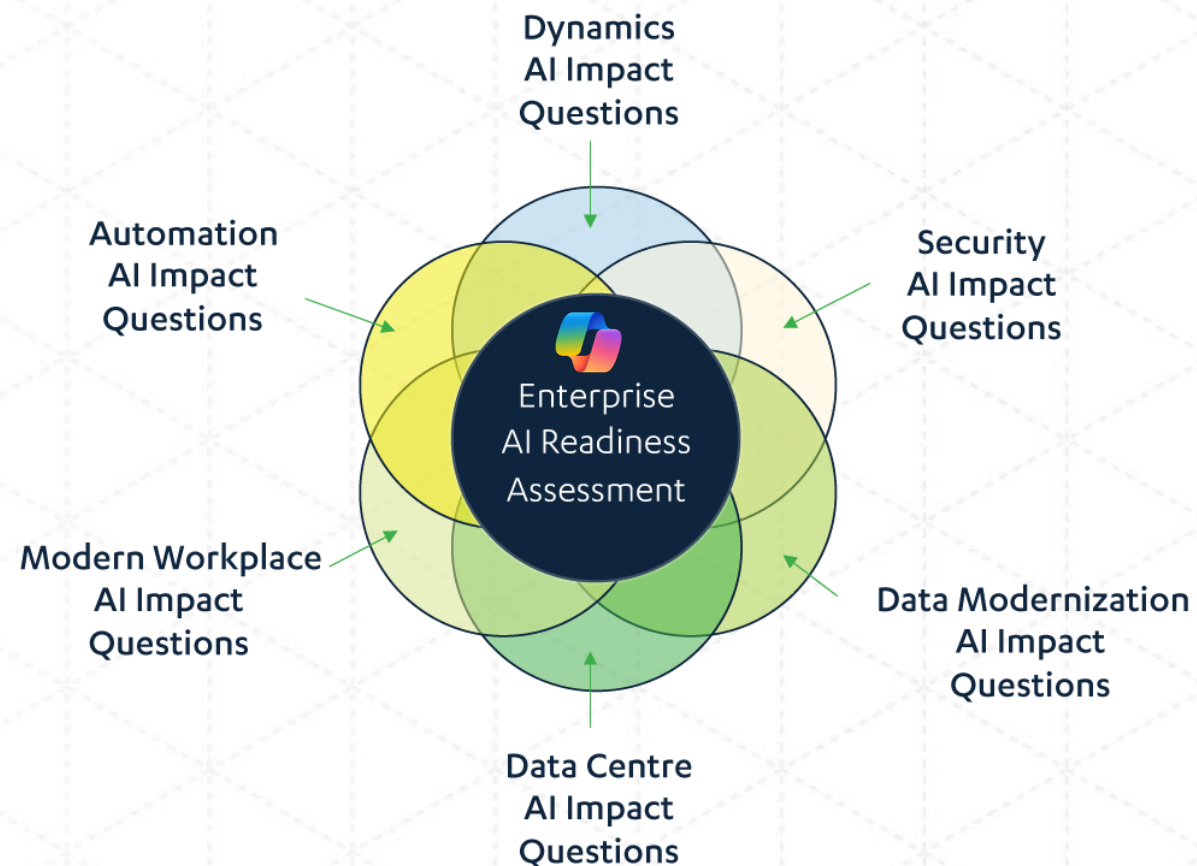


Driving Microsoft 365 usage to support a secure, comprehensive, AI-powered cloud solution with:

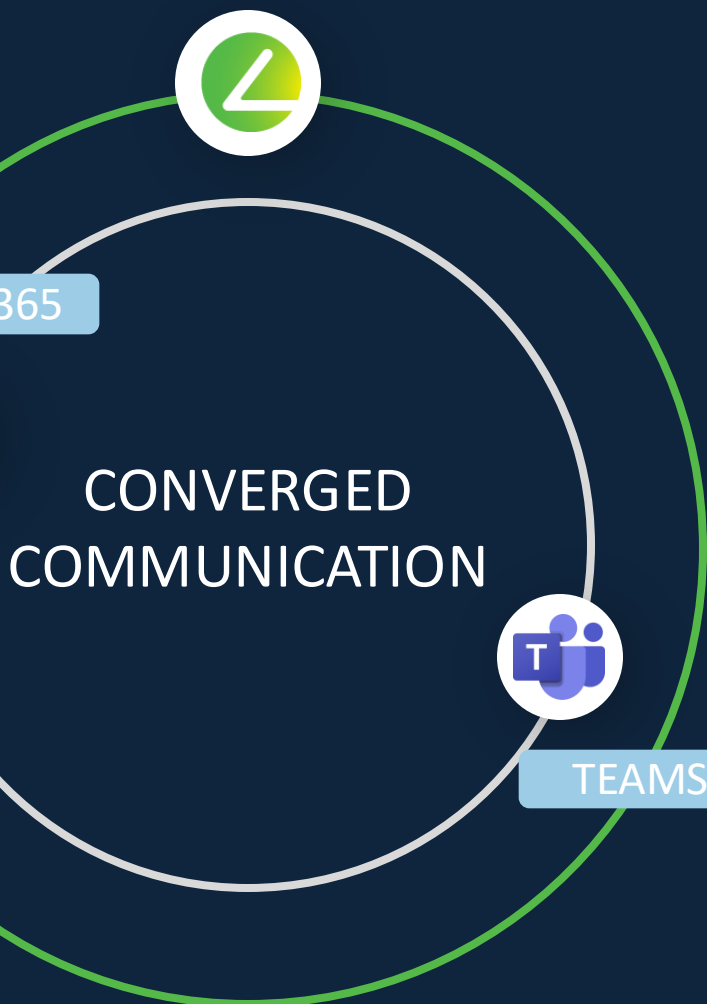
SECURE AI PRODUCTIVITY: Enable secure AI deployments through modern endpoint management and security.

MICROSOFT 365 BUSINESS: Enable hybrid work with an integrated solution while protecting from escalating cybersecurity threats.

Secure Enterprise Productivity



AI Workforce

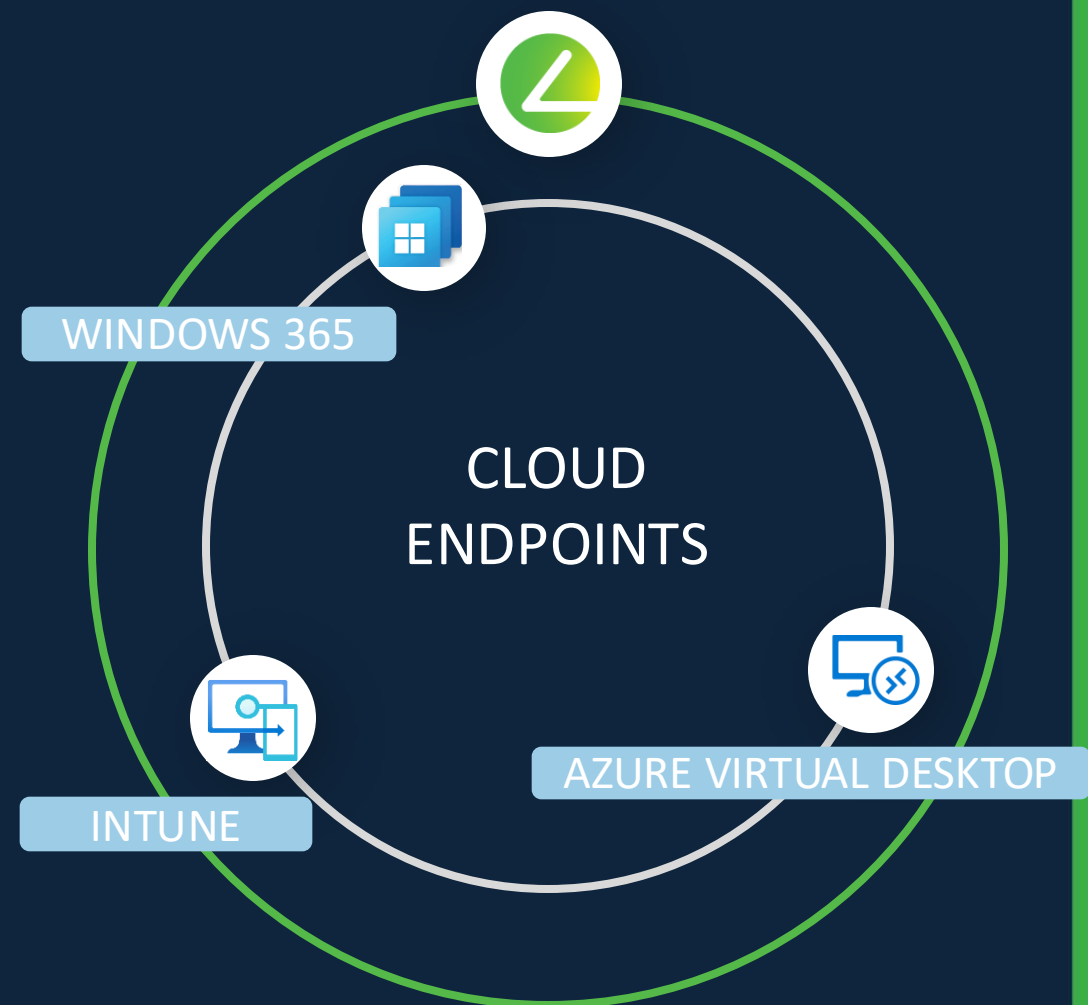


Fully integrate communication and collaboration with AI-powered experiences:

TEAMS PHONE IN 30: Enable telephony through Microsoft Teams, using either Operator Connect or Microsoft Calling Plans.

TEAMS PHONE MANAGED SERVICE: Manage and optimize Teams phone environments.

AI Workforce



Bringing Windows and virtualized applications to the cloud and supporting modern device management through:

WINDOWS 365 IN 30: Deliver dedicated Windows desktops to enable secure work from any device, anywhere, anytime.

AZURE VIRTUAL DESKTOP IN 30: Deliver and manage remote Windows desktops to enable secure work from any device, anywhere, anytime.

MODERN ENDPOINT MANAGEMENT: Smooth integration and management of all hardware & software and proactive device activation, security, and optimization.

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Supporting Holistic Cloud Journeys

Accelerating Growth Across Microsoft Workloads

 **Microsoft**
Solutions Partner
Microsoft Cloud

 **Microsoft**
Solutions Partner
Data & AI
Azure

Data Modernization

Insights to Drive Decision-Making

 **Microsoft**
Solutions Partner
Digital & App Innovation
Azure

Business Applications

Intelligence in the Business

 **Microsoft**
Solutions Partner
Business Applications

 **Microsoft**
Solutions Partner
Infrastructure
Azure

OneCloud + NextNet

**Modern Infrastructure
that's as Fast as You Are**

 **Microsoft**
Solutions Partner
Security

Digital Defense

Cybersecurity that Lets You Sleep

 **Microsoft**
Solutions Partner
Modern Work

Modern Workplace

An AI Empowered Workforce



Artificial Intelligence

**Innovation to
Empower**

*Next Gen
Managed Services*

Manage & Optimize